834 Benefit Enrollment and Maintenance

HIPAA/V5010X220A1/834: 834 Benefit Enrollment and Maintenance

Outbound Version: 1.0

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Company: Bureau of TennCare

Publication: 3/22/2011 Trading Partner: MCCs

Notes:

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834

Benefit Enrollment and Maintenance

Functional Group=BE

Purpose: This X12 Transaction Set contains the format and establishes the data contents of the Benefit Enrollment and Maintenance Transaction Set (834) for use within the context of an Electronic Data Interchange (EDI) environment. This transaction set can be used to establish communication between the sponsor of the insurance product and the payer. Such transaction(s) may or may not take place through a third party administrator (TPA). For the purpose of this standard, the sponsor is the party or entity that ultimately pays for the coverage, benefit or product. A sponsor can be an employer, union, government agency, association, or insurance agency. The payer refers to an entity that pays claims, administers the insurance product or benefit, or both. A payer can be an insurance company, health maintenance organization (HMO), preferred provider organization (PPO), government agency (Medicare, Medicaid, Champus, etc.), or an entity that may be contracted by one of these former groups. For the purpose of the 834 transaction set, a third party administrator (TPA) can be contracted by a sponsor to handle data gathering from those covered by the sponsor if the sponsor does not elect to perform this function itself.

Heading:

Pos	<u>Id</u>	Segment Name	Req	Max Use	Repeat	Notes	<u>Usage</u>
0100	ST	Transaction Set Header	M	1			Required
0200	BGN	Beginning Segment	M	1			Required
0300	REF	Transaction Set Policy	O	1			Situational
		Number					
0400	DTP	File Effective Date	0	>1			Situational
LOOP	ID - 100	<u>)A</u>			<u>1</u>	N1/0700L	
0700	N1	Sponsor Name	M	1		N1/0700	Required
LOOP	ID - 1000)B	,		1	N1/0700L	
			3.5	_	<u> </u>		
0700	N1	Payer	M	1		N1/0700	Required

Detail:

Pos	<u>Id</u>	Segment Name	Req	Max Use	Repeat	<u>Notes</u>	<u>Usage</u>
LOOP	ID - 2000		·		<u>>1</u>	N2/0100L	
0100	INS	Member Level Detail	O	1		N2/0100	Required
0200	REF	Subscriber Identifier	M	1		N2/0200	Required
0200	REF	Member Policy Number	O	1		N2/0200	Situational
0200	REF	Member Supplemental Identifier	O	13		N2/0200	Situational
0250	DTP	Member Level Dates	O	24			Situational
LOOP	ID - 2100	<u>A</u>	·		<u>1</u>		
0300	NM1	Member Name	O	1			Required
0400	PER	Member Communications Numbers	O	1			Situational
0500	N 3	Member Residence Street Address	О	1			Situational
0600	N4	Member City, State, ZIP Code	О	1			Situational
0800	DMG	Member Demographics	O	1			Situational
1500	LUI	Member Language	O	>1			Situational
LOOP	ID - 2100	OB	•		1		
0300	NM1	Incorrect Member Name	О	1	_		Situational
0800	DMG	Incorrect Member Demographics	О	1			Situational
LOOP	ID - 2100	OC	•		1		

0300	NM1	Member Mailing Address	O	1			Situational
0500	N3	Member Mail Street Address	O	1			Required
0600	N4	Member Mail City, State,	O	1			Required
		ZIP Code					
LOOP	ID - 2100	<u>)G</u>	•		<u>13</u>	· ·	
0300	NM1	Responsible Person	O	1	_		Situational
0400	PER	Responsible Person Communications Numbers	О	1			Situational
0500	N3	Responsible Person Street Address	О	1			Situational
0600	N4	Responsible Person City, State, ZIP Code	О	1			Situational
LOOP	ID - 2300	<u>)</u>	.		99		
2600	HD	Health Coverage	O	1	_		Situational
2700	DTP	Health Coverage Dates	O	6			Required
LOOP	ID - 2310	<u>)</u>	·		<u>30</u>	N2/3100L	
3100	LX	Provider Information	O	1		N2/3100	Situational
3200	NM1	Provider Name	О	1		N2/3200	Required
6900	SE	Transaction Set Trailer	M	1			Required

ST Transaction Set Header

Pos: 0100 Max: 1 Heading - Mandatory Loop: N/A Elements: 3

User Option (Usage): Required

Purpose: To indicate the start of a transaction set and to assign a control number

<u>Ref</u> ST01	<u>Id</u> 143	Element Name Transaction Set Identifier Code	Req M	<u>Type</u> ID	Min/Max 3/3	<u>Usage</u> Required
5101	143	Description: Code uniquely identifying a Transaction Set	IVI	ID	3/3	Required
		CodeList Summary (Total Codes: 318, Included Name 834 Benefit Enrollment and Mainte	ĺ	•		
ST02	329	Transaction Set Control Number	M	AN	4/9	Required
		Description: Identifying control number that must be unique within the transaction set functional group assigned by the originator for a transaction set				
ST03	1705	Implementation Convention Reference	O	AN	1/35	Required
		Description: Reference assigned to identify Implementation Convention				

BGN Beginning Segment

Pos: 0200 Max: 1 Heading - Mandatory Loop: N/A Elements: 6

User Option (Usage): Required

Purpose: To indicate the beginning of a transaction set

<u>Ref</u> BGN01	<u>Id</u> 353	Element Name Transaction Set Purpose Code	Req M	Type ID	Min/Max 2/2	<u>Usage</u> Required
		Description: Code identifying purpose of transaction set				
		CodeList Summary (Total Codes: 66, Included	ded: 2)			
BGN02	127	Reference Identification	M	AN	1/50	Required
		Description: Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier				
BGN03	373	Date	M	DT	8/8	Required
		Description: Date expressed as CCYYMMDD where CC represents the first two digits of the calendar year				
BGN04	337	Time	X	TM	4/8	Required
		Description: Time expressed in 24-hour clock time as follows: HHMM, or HHMMSS, or HHMMSSD, or HHMMSSDD, where H = hours (00-23), M = minutes (00-59), S = integer seconds (00-59) and DD = decimal seconds; decimal seconds are expressed as follows: D = tenths (0-9) and DD = hundredths (00-99)				
BGN05	623	Time Code	O	ID	2/2	Situational
		Description: Code identifying the time. In accordance with International Standards Organization standard 8601, time can be specified by a + or - and an indication in hours in relation to Universal Time Coordinate (UTC) time; since + is a restricted character, + and - are substituted by P and M in the codes that follow				
		CodeList Summary (Total Codes: 51, Included)	ded: 1)			
		Code Name CT Central Time				
BGN08	306	Action Code	O	ID	1/2	Required
		Description: Code indicating type of action				
		Code List Summary (Total Codes: 320, Inche Code Name 2 Change (Update)	uded: 1)	1		

REF Transaction Set Policy Number

Pos: 0300 Max: 1 Heading - Optional Loop: N/A Elements: 2

User Option (Usage): Situational

Purpose: To specify identifying information

Element Summary:

<u>Ref</u>	<u>Id</u>	Element Name	Req	Type	Min/Max	<u>Usage</u>
REF01	128	Reference Identification Qualifier	M	ID	2/3	Required
		Description: Code qualifying the Reference Identification				
		CodeList Summary (Total Codes: 1731, Inc.	luded: 1	.)		
		Code Name				
		38 Master Policy Number				
REF02	127	Reference Identification	X	AN	1/50	Required

Description: Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier

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DTP File Effective Date

Pos: 0400 Max: >1 Heading - Optional Loop: N/A Elements: 3

User Option (Usage): Situational

Purpose: To specify any or all of a date, a time, or a time period

Element Summary:

<u>Ref</u>	<u>Id</u>	Element Name	Req	Type	Min/Max	<u>Usage</u>
DTP01	374	Date/Time Qualifier	M	ID	3/3	Required
		Description: Code specifying type of date or time, or both date and time				
		CodeList Summary (Total Codes: 1280, Inc.	cluded: 1	1)		
		Code Name 007 Effective				
DTP02	1250	Date Time Period Format Qualifier	M	ID	2/3	Required
		Description: Code indicating the date format, time format, or date and time format				
		CodeList Summary (Total Codes: 42, Inclu-	ded: 1)			
		Code Name	ŕ			
		Date Expressed in Format CCS	YYMMI	DD		
DTP03	1251	Date Time Period	M	AN	1/35	Required
		Description: Expression of a date, a time, or range of dates, times or dates and times				

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Sponsor Name N1

Max: 1 Pos: 0700 **Heading - Mandatory** Loop: Elements: 4 1000A

User Option (Usage): Required Purpose: To identify a party by type of organization, name, and code

<u>Ref</u> N101	<u>Id</u> 98	Element Name Entity Identifier Code	Req M	<u>Type</u> ID	Min/Max 2/3	<u>Usage</u> Required
		Description: Code identifying an organizational entity, a physical location, property or an individual				
		CodeList Summary (Total Codes: 1500, Inc. Code Name P5 Plan Sponsor	cluded:	1)		
N102	93	Name	X	AN	1/60	Situational
		Description: Free-form name				
N103	66	Identification Code Qualifier	X	ID	1/2	Required
		Description: Code designating the system/method of code structure used for Identification Code (67)				
		CodeList Summary (Total Codes: 241, Incl	luded: 1))		
		CodeNameFIFederal Taxpayer's Identification	ion Num	lber		
N104	67	Identification Code	X	AN	2/80	Required
		Description: Codze identifying a party or other code				

N1 Payer

Pos: 0700 Max: 1
Heading - Mandatory
Loop:
1000B Elements: 4

User Option (Usage): Required

Purpose: To identify a party by type of organization, name, and code

Element Summary:

<u>Ref</u> N101	<u>Id</u> 98	Element Name Entity Identifier Code	Req M	Type ID	Min/Max 2/3	<u>Usage</u> Required
		Description: Code identifying an organizational entity, a physical location, property or an individual				
		CodeList Summary (Total Codes: 1500, In Code Name IN Insurer	cluded:	1)		
N102	93	Name	X	AN	1/60	Situational
		Description: Free-form name				
N103	66	Identification Code Qualifier	X	ID	1/2	Required
		Description: Code designating the system/method of code structure used for Identification Code (67)				
		CodeList Summary (Total Codes: 241, Inc.	luded: 1))		
		CodeNameFIFederal Taxpayer's Identificat	ion Num	ıber		
N104	67	Identification Code	X	AN	2/80	Required
		Description: Code identifying a party or other code				
		ExternalCodeList				

Name: 540

Description: Centers for Medicare and Medicaid Services PlanID

Member Level Detail INS

Pos: 0100 Max: 1 **Detail - Optional** Loop: Elements: 10 2000

User Option (Usage): Required Purpose: To provide benefit information on insured entities

Ref INS01	<u>Id</u> 1073	Element Na	a <u>me</u> adition or Response Code	Req M	Type ID	Min/Max 1/1	<u>Usage</u> Required			
		Description condition or	: Code indicating a Yes or No response							
		CodeList St Code Y	Immary (Total Codes: 4, Includ <u>Name</u> Yes	ed: 1)						
INS02	1069	Individual l	Relationship Code	M	ID	2/2	Required			
			: Code indicating the between two individuals or							
		CodeList St Code 18	ummary (Total Codes: 154, Incl <u>Name</u> Self	uded: 1)						
INS03	875	Maintenand	ce Type Code	O	ID	3/3	Required			
			Description: Code identifying the specific type of item maintenance							
		CodeList St Code 001 021 024 025 030	Immary (Total Codes: 123, Incl Name Change Addition Cancellation or Termination Reinstatement Audit or Compare	uded: 5)						
INS04	1203	Maintenano	ce Reason Code	O	ID	2/3	Situational			
		Description: Code identifying the reason for the maintenance change								
		CodeList St Code 01 02 03 04 05 06 07 08 09 10 11 14 15 16	Immary (Total Codes: 118, Incl Name Divorce Birth Death Retirement Adoption Strike Termination of Benefits Termination of Employment Consolidation Omnibus Budge Consolidation Omnibus Budge Surviving Spouse Voluntary Withdrawal Primary Care Provider (PCP) (Quit	et Recon	ciliation		Premium Paid			

		17 18 20	Fired Suspended Active				
		21	Disability				
		22	Plan Change				
		25	Change in Identifying Data Ele	ments			
		26	Declined Coverage				
		27	Pre-Enrollment				
		28	Initial Enrollment				
		29	Benefit Selection				
		31	Legal Separation				
		32	Marriage				
		33	Personnel Data				
		37	Leave of Absence with Benefits				
		38	Leave of Absence without Bene	efits			
		39	Lay Off with Benefits				
		40	Lay Off without Benefits				
		41	Re-enrollment				
		43	Change of Location				
		59	Non Payment Dissatisfaction with Office Staf	cc			
		AA AB	Dissatisfaction with Office Star Dissatisfaction with Medical Ca		riana Dand	ama d	
		AD AC	Inconvenient Office Location	are/ser	vices Rende	ereu	
		AC AD	Dissatisfaction with Office Hou	1 r c			
		AE AE	Unable to Schedule Appointme		Timely M	anner	
		AF	Dissatisfaction with Physician's			amici	
		AG	Less Respect and Attention Tin			ther Patients	
		AH	Patient Moved to a New Locati		on than to C	ther ruttents	
		AI	No Reason Given	011			
		AJ	Appointment Times not Met in	a Time	elv Manner		
		AL	Algorithm Assigned Benefit Se				
		EC	Member Benefit Selection				
		XN	Notification Only				
		XT	Transfer				
INS05	1216	Benefit Stat	us Codo	O	ID	1/1	Required
11303	1210		: The type of coverage under	O	Ш	1/1	Required
		CodeList Su	ımmary (Total Codes: 6, Include	ed: 1)			
		Code A	Name Active				
INS06	C052	Medicare St	tatus Code	O	Comp		Situational
			: To provide Medicare coverage ed reason for Medicare		•		
INS06-01	1218	Medicare P	lan Code	M	ID	1/1	Required
		Description Plan	: Code identifying the Medicare				•
		Code A	Immary (Total Codes: 5, Include Name Medicare Part A	ed: 5)			
		В	Medicare Part B				
		С	Medicare Part A and B				

		D E	Medicare No Medicare						
INS08	584	Employmen	nt Status Code	O	ID	2/2	Situational		
		-	: Code showing the general t status of an employee/claimant						
		CodeList So Code FT TE	ummary (Total Codes: 91, Includ Name Full-time Terminated	led: 2)					
INS09	1220	Student Sta	itus Code	O	ID	1/1	Situational		
		status of the	Description: Code indicating the student tatus of the patient if 19 years of age or older, not handicapped and not the insured						
		CodeList S	ummary (Total Codes: 3, Include	ed: 3)					
		<u>Code</u> F	<u>Name</u> Full-time						
		N	Not a Student						
		P	Part-time						
INS11	1250	Date Time	Period Format Qualifier	X	ID	2/3	Situational		
		_	Description: Code indicating the date format, time format, or date and time format						
		CodeList So Code D8	ummary (Total Codes: 42, Includ Name Date Expressed in Format CCY	ĺ)D				
INS12	1251	Date Time	Period	X	AN	1/35	Situational		
			Expression of a date, a time, dates, times or dates and times						

REF Subscriber Identifier

Pos: 0200 Max: 1
Detail - Mandatory

Loop: Elements: 2

User Option (Usage): Required

Purpose: To specify identifying information

Element Summary:

Ref	<u>Id</u>	Element Name	Req	Type	Min/Max	<u>Usage</u>			
REF01	128	Reference Identification Qualifier	M	ID	2/3	Required			
		Description: Code qualifying the Reference Identification	e						
		CodeList Summary (Total Codes: 1731, Included: 1)							
		Code Name							
		0F Subscriber Number							
REF02	127	Reference Identification	X	AN	1/50	Required			

Description: Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier

REF Member Policy Number

Pos: 0200 Max: 1
Detail - Optional

Loop:
2000 Elements: 2

User Option (Usage): Situational

Purpose: To specify identifying information

Element Summary:

<u>Ref</u>	<u>Id</u>	Element Name	Req	Type	Min/Max	<u>Usage</u>			
REF01	128	Reference Identification Qualifier	M	ID	2/3	Required			
		Description: Code qualifying the Reference Identification							
		CodeList Summary (Total Codes: 1731, Included: 1)							
		Code Name							
		1L Group or Policy Number							
REF02	127	Reference Identification	X	AN	1/50	Required			

Description: Reference information as defined for a particular Transaction Set or as specified by the Reference Identification

Qualifier

REF Member Supplemental Identifier

Pos: 0200 Max: 13
Detail - Optional

Loop:
2000 Elements: 2

User Option (Usage): Situational

Purpose: To specify identifying information

Element Summary:

RefIdElement NameReqTypeMin/MaxUsageREF01128Reference Identification QualifierMID2/3Required

Description: Code qualifying the Reference

Identification

CodeList Summary (Total Codes: 1731, Included: 2)

<u>Code</u> <u>Name</u> 3H Case Number

F6 Health Insurance Claim (HIC) Number

REF02 127 **Reference Identification** X AN 1/50 Required

Description: Reference information as defined for a particular Transaction Set or as specified by the Reference Identification

Qualifier

ExternalCodeList

Name: 307

Description: National Council for Prescription Drug Programs Pharmacy Number

DTP Member Level Dates

Pos: 0250 Max: 24
Detail - Optional
Loop:
2000 Elements: 3

User Option (Usage): Situational

Purpose: To specify any or all of a date, a time, or a time period

Ref	<u>Id</u>	Element Name	Req	Type	Min/Max	<u>Usage</u>			
DTP01	374	Date/Time Qualifier	M	ID	3/3	Required			
		Description: Code specifying type of date or time, or both date and time							
		CodeList Summary (Total Codes: 1280, Included: 2)							
		Code Name							
		356 Eligibility Begin							
		357 Eligibility End							
DTP02	1250	Date Time Period Format Qualifier	M	ID	2/3	Required			
		Description: Code indicating the date format, time format, or date and time format							
		CodeList Summary (Total Codes: 42, Inclu	ded: 1)						
		Code Name							
		D8 Date Expressed in Format CC	YYMM	DD					
DTP03	1251	Date Time Period	M	AN	1/35	Required			
		Description: Expression of a date, a time, or range of dates, times or dates and times							

NM1 Member Name

Pos: 0300 Max: 1
Detail - Optional
Loop:
2100A Elements: 9

User Option (Usage): Required

Purpose: To supply the full name of an individual or organizational entity

Ref NM101	<u>Id</u> 98	Element Name Entity Identifier Code	Req M	Type ID	Min/Max 2/3	<u>Usage</u> Required
		Description: Code identifying an organizational entity, a physical location, property or an individual				
		CodeList Summary (Total Codes: 1500, I Code Name 74 Corrected Insured IL Insured or Subscriber	ncluded: 2	2)		
NM102	1065	Entity Type Qualifier	M	ID	1/1	Required
		Description: Code qualifying the type of entity				
		CodeList Summary (Total Codes: 16, Inc. Code Name 1 Person	luded: 1)			
NM103	1035	Name Last or Organization Name	X	AN	1/60	Required
		Description: Individual last name or organizational name				
NM104	1036	Name First	O	AN	1/35	Situational
		Description: Individual first name				
NM105	1037	Name Middle	O	AN	1/25	Situational
		Description: Individual middle name or initial				
NM106	1038	Name Prefix	О	AN	1/10	Situational
		Description: Prefix to individual name				
NM107	1039	Name Suffix	O	AN	1/10	Situational
		Description: Suffix to individual name				
NM108	66	Identification Code Qualifier	X	ID	1/2	Situational
		Description: Code designating the system/method of code structure used for Identification Code (67)				
		CodeList Summary (Total Codes: 241, In-	cluded: 2))		
		CodeName34Social Security NumberZZMutually Defined				
NM109	67	Identification Code	X	AN	2/80	Situational
		Description: Code identifying a party or other code				

PER Member Communications Numbers

Pos: 0400 Max: 1
Detail - Optional
Loop:
2100A Elements: 3

User Option (Usage): Situational

Purpose: To identify a person or office to whom administrative communications should be directed

Element Summary:

<u>Ref</u> PER01	<u>Id</u> 366	Element No Contact Fu	ame Inction Code	Req M	<u>Type</u> ID	Min/Max 2/2	<u>Usage</u> Required		
		Description: Code identifying the major duty or responsibility of the person or group named							
		CodeList S Code IP	ummary (Total Codes: 238, Incl Name Insured Party	luded: 1)					
PER03	365	Communic	ation Number Qualifier	X	ID	2/2	Required		
		Description: Code identifying the type of communication number							
		CodeList Summary (Total Codes: 42, Included: 9)							
		Code	<u>Name</u>						
		AP	Alternate Telephone						
		BN	Beeper Number						
		CP	Cellular Phone						
		EM	Electronic Mail						
		EX	Telephone Extension						
		FX	Facsimile						
		HP	Home Phone Number						
		TE	Telephone						
		WP	Work Phone Number						
PER04	364	Communic	ation Number	X	AN	1/256	Required		

Description: Complete communications number including country or area code when applicable

Member Residence Street N3 Address

Pos: 0500 Max: 1 **Detail - Optional** Loop: Elements: 2 2100A

User Option (Usage): Situational Purpose: To specify the location of the named party

Ref	<u>Id</u>	Element Name	Req	Type	Min/Max	<u>Usage</u>
N301	166	Address Information	M	AN	1/55	Required
		Description: Address information				
N302	166	Address Information	O	AN	1/55	Situational
		Description: Address information				

N4 Member City, State, ZIP Code

Pos: 0600 Max: 1
Detail - Optional
Loop:
2100A Elements: 5

User Option (Usage): Situational

Purpose: To specify the geographic place of the named party

<u>Ref</u> N401	<u>Id</u> 19	Element Name City Name	Req O	<u>Type</u> AN	Min/Max 2/30	<u>Usage</u> Required
		Description: Free-form text for city name				
N402	156	State or Province Code	X	ID	2/2	Situational
		Description: Code (Standard State/Province) as defined by appropriate government agency				
		ExternalCodeList Name: 22C Description: States and Provinces				
N403	116	Postal Code	O	ID	3/15	Situational
		Description: Code defining international postal zone code excluding punctuation and blanks (zip code for United States)				
		ExternalCodeList Name: 932 Description: Universal Postal Codes ExternalCodeList Name: 51 Description: ZIP Code				
N405	309	Location Qualifier	X	ID	1/2	Situational
		Description: Code identifying type of location				
		CodeList Summary (Total Codes: 184, Incl. Code Name 60 Area CY County/Parish	uded: 2)	1		
N406	310	Location Identifier	O	AN	1/30	Situational
		Description: Code which identifies a specific location				

DMG Member Demographics

Pos: 0800 Max: 1
Detail - Optional
Loop:
2100A Elements: 4

User Option (Usage): Situational

Purpose: To supply demographic information

Element 5	ullillia	ıry:							
Ref DMG01	<u>Id</u> 1250	Element Nar Date Time P	<u>ne</u> eriod Format Qualifier	Req X	Type ID	Min/Max 2/3	<u>Usage</u> Required		
			Code indicating the date format, or date and time format						
		CodeList Su	mmary (Total Codes: 42, Includ	led: 1)					
		<u>Code</u>	Name	,					
		D8	Date Expressed in Format CCY	YMMI	DD				
DMG02 1251		Date Time Period		X	AN	1/35	Required		
			Description: Expression of a date, a time, or range of dates, times or dates and times						
DMG03	1068	Gender Cod	e	O	ID	1/1	Required		
		Description: individual	Description: Code indicating the sex of the						
		CodeList Summary (Total Codes: 7, Included: 3)							
		Code	Name	 3)					
		F	Female						
		M	Male						
		U	Unknown						
DMG05	C056	Composite F	Race or Ethnicity Information	X	Comp		Situational		
			To send general and detailed on race or ethnicity						
DMG05-01	1109	Race or Eth	nicity Code	O	ID	1/1	Situational		
		Description: Code indicating the racial or ethnic background of a person; it is normally self-reported; Under certain circumstances this information is collected for United States Government statistical purposes							
			mmary (Total Codes: 23, Includ	led: 16)					
		Code Code	Name	.cu. 10)					
		7	Not Provided						
		8	Not Applicable						
		A	Asian or Pacific Islander						
		В	Black						
		C	Caucasian						
		D	Subcontinent Asian American						
		E	Other Race or Ethnicity						
		F	Asian Pacific American						
		G	Native American						
		H	Hispanic						
		I	American Indian or Alaskan Na	ative					
		J	Native Hawaiian						
		N	Black (Non-Hispanic)						

- O White (Non-Hispanic)
- P Pacific Islander
- Z Mutually Defined

LUI Member Language

Pos: 1500 Max: >1
Detail - Optional

Loop:
2100A Elements: 2

User Option (Usage): Situational

Purpose: To specify language, type of usage, and proficiency or fluency

Element Summary:

RefIdElement NameReqTypeMin/MaxUsageLUI0166Identification Code QualifierXID1/2SituationalDescription: Code designating the

system/method of code structure used for

Identification Code (67)

CodeList Summary (Total Codes: 241, Included: 1)

Code Name

LE ISO 639 Language Codes

LUI02 67 **Identification Code** X AN 2/80 Situational

Description: Code identifying a party or

other code

ExternalCodeList

Name: 457

Description: NISO Z39.53 Language Code List

ExternalCodeList
Name: 102

Description: Languages

NM1 Incorrect Member Name

Pos: 0300 Max: 1
Detail - Optional

Loop:
2100B Elements: 9

User Option (Usage): Situational

Purpose: To supply the full name of an individual or organizational entity

Element	Summe	ary.				
<u>Ref</u> NM101	<u>Id</u> 98	Element Name Entity Identifier Code	Req M	Type ID	<u>Min/Max</u> 2/3	<u>Usage</u> Required
		Description: Code identifying an organizational entity, a physical location, property or an individual				
		CodeList Summary (Total Codes: 1500, In Code Name 70 Prior Incorrect Insured	ncluded: 1)		
NM102	1065	Entity Type Qualifier	M	ID	1/1	Required
		Description: Code qualifying the type of entity				•
		CodeList Summary (Total Codes: 16, Incl Code Name 1 Person	uded: 1)			
NM103	1035	Name Last or Organization Name	X	AN	1/60	Required
		Description: Individual last name or organizational name				
NM104	1036	Name First	O	AN	1/35	Situational
		Description: Individual first name				
NM105	1037	Name Middle	О	AN	1/25	Situational
		Description: Individual middle name or initial				
NM106	1038	Name Prefix	O	AN	1/10	Situational
		Description: Prefix to individual name				
NM107	1039	Name Suffix	O	AN	1/10	Situational
		Description: Suffix to individual name				
NM108	66	Identification Code Qualifier	X	ID	1/2	Situational
		Description: Code designating the system/method of code structure used for Identification Code (67)				
		CodeList Summary (Total Codes: 241, Inc. Code Name 34 Social Security Number ZZ Mutually Defined	cluded: 2)			
NM109	67	Identification Code	X	AN	2/80	Situational
		Description: Code identifying a party or other code				

DMG Incorrect Member Demographics

Pos: 0800 Max: 1
Detail - Optional
Loop:
2100B Elements: 3

User Option (Usage): Situational

Purpose: To supply demographic information

Ref DMG01	<u>Id</u> 1250	Element Name Date Time Per	<u>e</u> riod Format Qualifier	Req X	<u>Type</u> ID	Min/Max 2/3	<u>Usage</u> Situational	
		Description: C	Code indicating the date ormat, or date and time format					
		Code Name Code Name						
		Date Expressed in Format CCYYMMDD						
DMG02	1251	Date Time Per	riod	X	AN	1/35	Situational	
		-	Expression of a date, a time, es, times or dates and times					
DMG03	1068	Gender Code		O	ID	1/1	Situational	
		Description: Condividual	Code indicating the sex of the					
		CodeList Sum	mary (Total Codes: 7, Include	ed: 3)				
		<u>Code</u> <u>N</u>	<u>Name</u>					
		F F	Female					
		M N	Male					
		U U	Unknown					

NM1 Member Mailing Address

Pos: 0300 Max: 1
Detail - Optional
Loop:
2100C Elements: 2

User Option (Usage): Situational

Purpose: To supply the full name of an individual or organizational entity

Element Summary:

 Ref
 Id
 Element Name
 Req
 Type
 Min/Max
 Usage

 NM101
 98
 Entity Identifier Code
 M
 ID
 2/3
 Required

 Description: Code identifying an organizational entity, a physical location

organizational entity, a physical location,

property or an individual

CodeList Summary (Total Codes: 1500, Included: 1)

Code Name

31 Postal Mailing Address

NM102 1065 Entity Type Qualifier M ID 1/1 Required

Description: Code qualifying the type of

entity

CodeList Summary (Total Codes: 16, Included: 1)

<u>Code</u> <u>Name</u> 1 Person

Member Mail Street N3 Address

Pos: 0500 Max: 1 **Detail - Optional** Loop: Elements: 2 2100C

User Option (Usage): Required Purpose: To specify the location of the named party

Ref	<u>Id</u>	Element Name	Req	Type	Min/Max	<u>Usage</u>
N301	166	Address Information	M	AN	1/55	Required
		Description: Address information				
N302	166	Address Information	O	AN	1/55	Situational
		Description: Address information				

N4 Member Mail City, State, ZIP Code

Pos: 0600 Max: 1
Detail - Optional

Loop:
2100C Elements: 3

User Option (Usage): Required

Purpose: To specify the geographic place of the named party

Element Summary:

Ref	<u>Id</u>	Element Name	Req	Type	Min/Max	<u>Usage</u>
N401	19	City Name	О	AN	2/30	Required
		Description: Free-form text for city name				
N402	156	State or Province Code	X	ID	2/2	Situational
		Description: Code (Standard State/Province) as defined by appropriate government agency				
		ExternalCodeList Name: 22C Description: States and Provinces				
N403	116	Postal Code	O	ID	3/15	Situational

Description: Code defining international postal zone code excluding punctuation and blanks (zip code for United States)

ExternalCodeList

Name: 932

Description: Universal Postal Codes

ExternalCodeList

Name: 51

Description: ZIP Code

NM1 Responsible Person

Pos: 0300 Max: 1
Detail - Optional
Loop:
2100G Elements: 9

User Option (Usage): Situational

Purpose: To supply the full name of an individual or organizational entity

<u>Ref</u> NM101	<u>Id</u> 98	Element Name Entity Identifier Code	Req M	<u>Type</u> ID	Min/Max 2/3	<u>Usage</u> Required
1,1,1101		Description: Code identifying an organizational entity, a physical location, property or an individual	1,1	12	2,3	rtequired
		CodeList Summary (Total Codes: 1500, In Code Name QD Responsible Party	cluded:	1)		
NM102	1065	Entity Type Qualifier	M	ID	1/1	Required
		Description: Code qualifying the type of entity				
		CodeList Summary (Total Codes: 16, Inclu Code Name 1 Person	ided: 1)			
NM103	1035	Name Last or Organization Name	X	AN	1/60	Required
		Description: Individual last name or organizational name				
NM104	1036	Name First	O	AN	1/35	Situational
		Description: Individual first name				
NM105	1037	Name Middle	O	AN	1/25	Situational
		Description: Individual middle name or initial				
NM106	1038	Name Prefix	O	AN	1/10	Situational
		Description: Prefix to individual name				
NM107	1039	Name Suffix	O	AN	1/10	Situational
		Description: Suffix to individual name				
NM108	66	Identification Code Qualifier	X	ID	1/2	Situational
		Description: Code designating the system/method of code structure used for Identification Code (67)				
		CodeList Summary (Total Codes: 241, Inc. Code Name 34 Social Security Number ZZ Mutually Defined	luded: 2)	1		
NM109	67	Identification Code	X	AN	2/80	Situational
		Description: Code identifying a party or other code				

PER Responsible Person Communications Numbers

Pos: 0400 Max: 1
Detail - Optional

Loop:
2100G Elements: 7

User Option (Usage): Situational

Purpose: To identify a person or office to whom administrative communications should be directed

RefIdElement NamePER01366Contact Function		Element Name Contact Function Code	Req M	Type ID	Min/Max 2/2	<u>Usage</u> Required	
		Description: Code identifying the major duty or responsibility of the person or gr named					
		CodeList Summary (Total Codes: 238, Code Name RP Responsible Person	Included: 1)				
PER03	365	Communication Number Qualifier	X	ID	2/2	Required	
		Description: Code identifying the type of communication number					
		Code List Summary (Total Codes: 42, ICodeNameAPAlternate TelephoneBNBeeper NumberCPCellular PhoneEMElectronic MailEXTelephone ExtensionFXFacsimileHPHome Phone NumberTETelephoneWPWork Phone Number	ncluded: 9)				
PER04	364	Communication Number	X	AN	1/256	Required	
		Description: Complete communications number including country or area code when applicable					
PER05	365	Communication Number Qualifier	X	ID	2/2	Situational	
		Description: Code identifying the type of communication number					
		CodeList Summary (Total Codes: 42, ICodeNameAPAlternate TelephoneBNBeeper NumberCPCellular PhoneEMElectronic MailEXTelephone ExtensionFXFacsimileHPHome Phone NumberTETelephoneWPWork Phone Number	ncluded: 9)				
PER06	364	Communication Number	X	AN	1/256	Situational	
		Description: Complete communications number including country or area code	i				

•			
when	app	lıcabl	le

PER07	365	Communi	cation Number Qualifier	X	ID	2/2	Situational
			n: Code identifying the type of ation number				
		CodeList	Summary (Total Codes: 42, Inclu	ded: 9)			
		Code	<u>Name</u>				
		AP	Alternate Telephone				
		BN	Beeper Number				
		CP	Cellular Phone				
		EM	Electronic Mail				
		EX	Telephone Extension				
		FX	Facsimile				
		HP	Home Phone Number				
		TE	Telephone				
		WP	Work Phone Number				
PER08	364	Communi	cation Number	X	AN	1/256	Situational

Description: Complete communications number including country or area code when applicable

Responsible Person Street N3 Address

Pos: 0500 Max: 1 **Detail - Optional** Loop: Elements: 2 2100G

User Option (Usage): Situational Purpose: To specify the location of the named party

<u>Ref</u>	<u>Id</u>	Element Name	<u>Req</u>	Type	<u>Min/Max</u>	<u>Usage</u>
N301	166	Address Information	M	AN	1/55	Required
		Description: Address information				
N302	166	Address Information	О	AN	1/55	Situational
		Description: Address information				

N4 Responsible Person City, State, ZIP Code

Pos: 0600 Max: 1
Detail - Optional
Loop:
2100G Elements: 5

User Option (Usage): Situational

Purpose: To specify the geographic place of the named party

<u>Ref</u> N401	<u>Id</u> 19	Element Name City Name	Req O	<u>Type</u> AN	Min/Max 2/30	<u>Usage</u> Required
		Description: Free-form text for city name			_, _,	1
N402	156	State or Province Code	X	ID	2/2	Situational
		Description: Code (Standard State/Province) as defined by appropriate government agency				
		ExternalCodeList Name: 22C Description: States and Provinces				
N403	116	Postal Code	О	ID	3/15	Situational
		Description: Code defining international postal zone code excluding punctuation and blanks (zip code for United States)				
		ExternalCodeList Name: 932 Description: Universal Postal Codes ExternalCodeList Name: 51 Description: ZIP Code				
N404	26	Country Code	X	ID	2/3	Situational
		Description: Code identifying the country				
		ExternalCodeList Name: 5 Description: Countries, Currencies and Funds	S			
N407	1715	Country Subdivision Code	X	ID	1/3	Situational
		Description: Code identifying the country subdivision				
		ExternalCodeList Name: 5 Description: Countries, Currencies and Funds	S			

Health Coverage

Pos: 2600 Max: 1 **Detail - Optional** Loop: Elements: 5 2300

User Option (Usage): Situational

Purpose: To provide information on health coverage

Element	Summa	ary:								
Ref	<u>Id</u>	Element N	<u>Name</u>	Req	Type	Min/Max	<u>Usage</u>			
HD01	875	Maintena	nce Type Code	M	ID	3/3	Required			
		_	Description: Code identifying the specific type of item maintenance							
		CodeList	Summary (Total Codes: 123, Inc.	luded: 8)						
		Code	<u>Name</u>							
		001	Change							
		002	Delete							
		021	Addition							
		024	Cancellation or Termination							
		025	Reinstatement							
		026	Correction							
		030	Audit or Compare							
		032	Employee Information Not Ap	pplicable						
HD03	1205	Insurance	e Line Code	O	ID	2/3	Required			
		Description insurance	on: Code identifying a group of products							
		CodeList	Summary (Total Codes: 55, Inclu	ided: 22)						
		Code	<u>Name</u>							
		AG	Preventative Care/Wellness							
		AH	24 Hour Care							
		AJ	Medicare Risk							
		AK	Mental Health							
		HE	Hearing							
		MM	Major Medical							
		UR	Utilization Review							
		DCP	Dental Capitation							
		DEN	Dental							
		EPO	Exclusive Provider Organizati	on						
		FAC	Facility							
		HLT	Health	.•						
		HMO	Health Maintenance Organiza	tion						
		LTC	Long-Term Care							
		LTD	Long-Term Disability							
		MOD	Mail Order Drug							
		PDG POS	Prescription Drug Point of Service							
		PPO	Preferred Provider Organization	on						
		PRA	Practitioners	011						
		STD	Short-Term Disability							
		VIS	Vision							
IID04	1004				437	1 /50	ar i i			
HD04	1204	Plan Cove	erage Description	O	AN	1/50	Situational			

Description: A description or number that

identifies the plan or coverage

HD05	1207	Coverage l	Level Code	O	ID	3/3	Situational		
			n: Code indicating the level of eing provided for this insured						
		CodeList S	Summary (Total Codes: 25, Include	ded: 18)					
		Code	<u>Name</u>						
		CHD	Children Only						
		DEP	Dependents Only						
		E1D	Employee and One Dependent						
		E2D	Employee and Two Dependent	s					
		E3D	Employee and Three Depender	nts					
		E5D	Employee and One or More De	ependent	S				
		E6D	Employee and Two or More D	ependen	ts				
		E7D	Employee and Three or More I	Depende	nts				
		E8D	r						
		E9D	Employee and Five or More De	ependent	ts				
		ECH	Employee and Children						
		EMP	Employee Only						
		ESP	Employee and Spouse						
		FAM	Family						
		IND	Individual						
		SPC	Spouse and Children						
		SPO	Spouse Only						
		TWO	Two Party						
HD09	1073	Yes/No Co	ndition or Response Code	O	ID	1/1	Situational		
		Description condition o	n: Code indicating a Yes or No r response						
		CodeList S	Summary (Total Codes: 4, Include	ed: 2)					
		Code	<u>Name</u>						

No Yes

DTP Health Coverage Dates

Pos: 2700 Max: 6
Detail - Optional
Loop:
2300 Elements: 3

User Option (Usage): Required

Purpose: To specify any or all of a date, a time, or a time period

Ref DTP01	<u>Id</u> 374	Element Na Date/Time		Req M	<u>Type</u> ID	Min/Max 3/3	<u>Usage</u> Required
21101	371	Description	Description: Code specifying type of date or time, or both date and time			5/5	required
		CodeList St <u>Code</u> 303 348 349	ummary (Total Codes: 1280, Inc. Name Maintenance Effective Benefit Begin Benefit End	luded: 3	3)		
DTP02	1250	Description	Period Format Qualifier Code indicating the date format, or date and time format	M	ID	2/3	Required
		CodeList St Code D8 RD8	ummary (Total Codes: 42, Include Name Date Expressed in Format CCY Range of Dates Expressed in F	YYMMI		MDD-CCYYMM	1DD
DTP03	1251	-	Period : Expression of a date, a time, dates, times or dates and times	M	AN	1/35	Required

LX Provider Information

Pos: 3100 Max: 1
Detail - Optional
Loop:
2310 Elements: 1

User Option (Usage): Situational

Purpose: To reference a line number in a transaction set

Element Summary:

<u>Ref</u>	<u>Id</u>	Element Name	<u>Req</u>	Type	Min/Max	<u>Usage</u>
LX01	554	Assigned Number	M	N0	1/6	Required

Description: Number assigned for differentiation within a transaction set

NM1 Provider Name

Pos: 3200 Max: 1
Detail - Optional
Loop:
2310 Elements: 10

User Option (Usage): Required

Purpose: To supply the full name of an individual or organizational entity

	Julilli					
<u>Ref</u> NM101	<u>Id</u> 98	Element Name Entity Identifier Code	<u>Req</u> M	<u>Type</u> ID	Min/Max 2/3	<u>Usage</u> Required
		Description: Code identifying an organizational entity, a physical location, property or an individual				
		CodeList Summary (Total Codes: 1500, Code P3 Name Primary Care Provider	Included:	1)		
NM102	1065	Entity Type Qualifier	M	ID	1/1	Required
		Description: Code qualifying the type of entity				
		CodeList Summary (Total Codes: 16, In Code Name 1 Person 2 Non-Person Entity	cluded: 2)			
NM103	1035	Name Last or Organization Name	X	AN	1/60	Situational
		Description: Individual last name or organizational name				
NM104	1036	Name First	O	AN	1/35	Situational
		Description: Individual first name				
NM105	1037	Name Middle	O	AN	1/25	Situational
		Description: Individual middle name or initial				
NM106	1038	Name Prefix	O	AN	1/10	Situational
		Description: Prefix to individual name				
NM107	1039	Name Suffix	O	AN	1/10	Situational
		Description: Suffix to individual name				
NM108	66	Identification Code Qualifier	X	ID	1/2	Situational
		Description: Code designating the system/method of code structure used for Identification Code (67)				
		CodeList Summary (Total Codes: 241, I Code Name SV Service Provider Number	ncluded: 1)	•		
NM109	67	Identification Code	X	AN	2/80	Situational
		Description: Code identifying a party or other code				
		ExternalCodeList Name: 537 Description: Centers for Medicare and M	ledicaid Se	rvices Na	ntional Provide	r Identifier

NM110 706 Entity Relationship Code X ID 2/2 Required

Description: Code describing entity

relationship

CodeList Summary (Total Codes: 124, Included: 3)

CodeName25Established Patient

26 Not Established Patient

72 Unknown

SE Transaction Set Trailer

Pos: 6900 Max: 1
Detail - Mandatory
Loop: N/A Elements: 2

User Option (Usage): Required

Purpose: To indicate the end of the transaction set and provide the count of the transmitted segments (including the beginning (ST) and ending (SE) segments)

<u>Ref</u> SE01	<u>Id</u> 96	Element Name Number of Included Segments	Req M	Type N0	Min/Max 1/10	<u>Usage</u> Required
SLOT	70	Description: Total number of segments included in a transaction set including ST and SE segments	171	140	1/10	required
SE02	329	Transaction Set Control Number	M	AN	4/9	Required
		Description: Identifying control number that must be unique within the transaction set functional group assigned by the originator for a transaction set				